

# Homeowners Program For the Elderly or Totally Disabled

To apply for the Homeowners Program the following requirements must be met:

- · You must be a resident of Killingly
- You must be at least 65 years old as of the December 31 prior to filing

#### OR

- You must be totally disabled by the Social Security Administration (proof required)
- Married couple's income must not exceed \$42,900 for the calendar year.
- A single person's income must not exceed \$35,200 for the calendar year.\*
- Applications are accepted between February 1 and May 15 of each year
- Approved applicants must reapply every other year.

\*Note: The Town of Killingly abatement applies to single persons with incomes not exceeding the Married Couple's income limit.

Applications are taken by appointment only, please call the Assessor's Office at:

860-779-5324

We will be glad to help you. If you are unable to come to the office you may have an agent (such as a relative or friend) apply for you.

To your appointment you must bring proof of your income (both taxable and non-taxable) for the calendar year preceding application, such as

- Income Tax Return (signed) if an income tax return was or will be filed.
- Social Security Benefit Statement Form SSA-1099, sent each January.
- Statement of Wages and Tips (W-2)
- Interest statements (1099) from savings and checking accounts
- Statements of annuity, pension, or dividend payments.
- Statements of veteran's pension and veteran's disability payments.

# **Homeowner's Program Benefits**

Income		State Abatement						<b>Town Abatement</b>	
Limits		Tax Credit		Maximum		Minimum		Tax Credit	
Over	То	Married	Single	Married	Single	Married	Single	Married	Single
\$0	\$17,600	50%	40%	\$ 1,250	\$1,000	\$ 400	\$ 350	25%	25%
\$17,600	\$23,600	40%	30%	\$ 1,000	\$ 750	\$ 350	\$ 250	20%	20%
\$23,600	\$29,500	30%	20%	\$ 750	\$ 500	\$ 250	\$ 150	15%	15%
\$29,500	\$35,200	20%	10%	\$ 500	\$ 250	\$ 150	\$ 150	10%	10%
\$35,200	\$42,900	10%	0%	\$ 250	\$ -	\$ 150	\$ -	5%	5%

## **Elderly Freeze Program**

To apply for the Elderly Freeze Program the following requirements **must be met**:

- You must be a resident of Killingly for at least 4 years
- You must be at least 70 years old as of December 31 prior to the first year you apply.
- Annual income must not exceed \$42,900 for the calendar year preceding application
- You must apply between February 1 and May 15
- Approved applicants must reapply every other year.

Applications are taken **by appointment only**; please call the Assessor's Office at:

### 860-779-5324

We will be glad to help you. If you are unable to come to the office you may have an agent (such as a son or daughter) apply for you. To your appointment you must bring proof of your income (both taxable and non-taxable) for the calendar year preceding application, such as:

- Income Tax Return (signed) if an income tax return was or will be filed.
- Social Security Benefit Statement Form SSA-1099, sent each January.
- Statement of Wages and Tips (W-2)
- Interest statements (1099) from savings and checking accounts.
- Statements of annuity, pension, or dividend payments

Statements of veteran's pension and veteran's disability payments

The Frozen Tax for your property will be calculated as follows:

- The gross assessment\* on the grand list preceding your first approved application.
- Less all of your allowed exemptions.
- The resulting net assessment will be multiplied by the mill rate set by the Town for the fiscal year immediately following your application
- This will be your property's frozen tax for as long as you own the property and remain eligible for the Freeze Program.

Your tax payment will be calculated as follows:

- The Frozen Tax calculated above
- Less any abatements approved under the State of Connecticut and Town of Killingly Homeowner's Program. Application for the Homeowner's Program is required and will be taken at the same time as the application for the Freeze Program.

\*Please note only taxes for house lots, homes and outbuildings are eligible for the Freeze Program. Taxes for excess acreage of larger lots will not be frozen. Therefore, the total taxes on this type of property will change with assessment and mill rate changes.



# ELDERLY FREEZE & HOMEOWNERS PROGRAMS For the Elderly & Disabled

All pamphlets are offered as guides to the assessment, exemption and taxation process. They do not contain all the specifics that are found in state statutes or local ordinances that govern assessment, exemptions, taxation and abatements.



#### ASSESSMENT STAFF:

- Assessor Connie Peterson, Assistant Assessor Laurie Bergenn, Assessment Aide

172 Main Street Killingly, CT 06239

Phone: 860-779-5324 Fax: 860-779-5338

e-mail: assessor@killinglyct.org