# Department of Veterans Affairs

## INSTRUCTIONS FOR COMPLETING APPLICATION FOR HEALTH BENEFITS

### Step 1: Before You Start...

#### What is VA Form 10-10EZ used for?

- To apply for enrollment in the VA health care system, or for nursing home, domiciliary or dental benefits.
- To update your personal, insurance, or financial information.

#### Where can I get help filling out the form?

- Contact a National or State Veterans Service Organization.
- Ask VA to help you fill out the form by calling or visiting a VA health care facility. Before you call or go to the VA health care facility, gather the necessary materials identified in Step 2 of the instructions and complete as much of the form as you can.

#### How can I contact VA if I have questions?

- Look in your telephone book blue pages under "United States Government, Veterans" to locate your local VA health care facility.
- Call VA's Health Benefits Service Center toll-free at 1-877-222-VETS (8387).
- Access our website at http://www.va.gov and select "Contact the VA."
- If you desire a health care appointment, contact the Enrollment Coordinator at your local VA health care facility for assistance in scheduling an appointment.

#### Definitions of terms used on this form

- SERVICE-CONNECTED (SC): A veteran with a VA determination that an illness or injury was incurred or aggravated in the line of duty, in the active military, naval or air service.
- COMPENSABLE: A determination by VA that a service-connected disability is severe enough to warrant monetary compensation.
- NONCOMPENSABLE: A determination by VA that a service-connected disability is not severe enough to warrant monetary compensation.
- NONSERVICE-CONNECTED (NSC): A veteran who does not have a VA determined service-related condition.

#### Which sections of VA Form 10-10EZ should you complete?

If you are applying for enrollment in the VA health care system, or for nursing home, domiciliary or dental benefits, look at the table below to find out which sections of VA Form 10-10EZ you should complete. The shaded sections should be completed only if you answer "Yes" to Section VI agreeing to provide income and asset information to establish eligibility for care. You may agree to copayments without providing this detailed financial information.

If you are	tions m	tions marked with an X					
	I-IV	VI	VII	VIII	IX	Х	XII
Service-connected 50% to 100%.	Х						Х
Service-connected 30-40%.  Answer YES in Section VI and complete Sections VII-IX to have your financial eligibility for cost-free medications for treatment of your nonservice-connected conditions assessed.	х	х	х	х	х		х
Service-connected 0% (compensable) or service-connected 10-20%.  Answer YES in Section VI and complete Sections VII-IX to have your financial eligibility for cost-free medications and beneficiary travel for treatment of your nonservice-connected conditions assessed.	х	х	х	х	х		х
A Former POW.  Answer YES in Section VI and complete Sections VII-IX to have your financial eligibility for beneficiary travel assessed. Also, complete Section X if applying for long-term care.	х	х	х	х	х		х
A veteran discharged from the military due to a disability incurred or aggravated in service, Purple Heart Medal recipient or WWI veteran.  Answer YES in Section VI and complete Sections VII-IX to have your financial eligibility for cost-free medications and beneficiary travel assessed. Also, complete Section X if applying for long-term care.	х	х	х	х	х		х
Receiving nonservice-connected VA Pension, Aid and Attendance or Housebound benefits. Answer YES in Section VI and complete Sections VII-X to have your financial eligibility for long-term care assessed. Unmarried VA Pensioners are excluded from this requirement.	х	х	х	х	х	х	х
Service-connected 0% (noncompensable), nonservice-connected with no special eligibilities listed above or veterans with combat service discharged within the last two years. Answer YES in Section VI and complete Sections VII-X to have your priority for enrollment and financial eligibility for cost-free medical care, medications, long-term care and beneficiary travel for treatment of your nonservice-connected conditions assessed.	х	х	х	x	х	x	x

Complete only the sections that apply to you and sign and date the form.

- **Step 2: Completing your application** ... Review the table in Step 1 to find out what sections you should complete.
  - Answer all questions in those sections. If you need more space to answer a question, attach a sheet of paper to the form containing your name and Social Security Number. For each question that you need more room, write "Continuation of Item" and write the section and question number.
- **Section II Insurance Information.** Include information for all health insurance policies that cover you. If you have more than one health insurer, provide this information on a separate sheet of paper and attach to the application. If you have access to a copier, attach a copy of your insurance cards, Medicare card and/or Medicaid card (Medicaid is a federal/state health insurance program for certain low-income people). Bring these cards with you to each health care appointment.
- **Section IV Military Service Information.** If you are not currently receiving benefits from VA, you should attach a copy of your discharge or separation papers from the military (such as DD 214 or, for WWII veterans, a "WD" Form), with your signed application to expedite processing of your application.
  - If you indicate that you received a Purple Heart Medal, we will check our records for confirmation of your status. If we are unable to confirm your status as a Purple Heart Medal recipient, we will ask you to provide VA a copy of your DD-214 or other military service records or orders indicating you were awarded the medal. To reduce processing time, you may submit a copy of this documentation with your signed application.
- **Section VI Financial Disclosure.** The financial assessment is used to determine whether certain veterans qualify for cost-free health care services for their nonservice-connected conditions and to assign their priority for enrollment. You should review the table in Step 1 to see if your eligibility for health care benefits requires or may be based on a financial assessment.
  - If your financial information is used to determine your priority for enrollment and you choose not to disclose this information, you must agree to make copayments. However, please be aware that even if you agree to pay copayments, you may not be eligible for enrollment and other health care benefits for your nonservice-connected conditions, if you are placed in a priority group that is not eligible for enrollment.
  - If a financial assessment is not used to determine your priority for enrollment, you may choose not to disclose your information and agree to make copayments for treatment of your nonservice-connected conditions. If a financial assessment is used to determine your eligibility for travel assistance, and you do not disclose your financial information, you will not be eligible for this benefit for your nonservice-connected conditions.
- **Section VII Dependent Information.** Use a separate sheet of paper for additional dependent children.
- You may count your spouse as your dependent even if you did not live together, as long as you contributed \$600 or more in support last calendar year.
- You may count your biological children, adopted children, and stepchildren as dependents. But these children must be unmarried and under the age of 18, or be at least 18 but under 23 and attending high school, college or vocational school on a full or part-time basis, or have become permanently unable to support themselves before reaching the age of 18.
- Count child support contributions even if not paid in regular set amounts. Contributions can include tuition payments or payments of medical bills.

## Section VIII - Previous Calendar Year Gross Annual Income of Veteran, Spouse and Dependent Children.

Use a separate sheet of paper for additional dependent children.

- Report: gross annual income from employment, except for income from your farm, ranch, property or business, including
  information about your wages, bonuses, tips, severance pay and other accrued benefits and your child's income information if it could
  have been used to pay your household expenses
- Report: net income from your farm, ranch, property or business.
- Report: other income amounts, including retirement and pension income, Social Security Retirement and Social Security Disability income, compensation benefits such as VA disability, unemployment, Workers and black lung, cash gifts, interest and dividends, including tax exempt earnings and distributions from Individual Retirement Accounts (IRAs) or annuities
- Do Not Report: Welfare, Supplemental Security Income (SSI) and need-based payments from a government agency, profit from the occasional sale of property, income tax refunds, reinvested interest on Individual Retirement Accounts (IRAs), scholarships and grants for school attendance, disaster relief payment or proceeds of casualty insurance, loans, Agent Orange and Alaska Native Claim Settlement Acts Income and payments to foster parents.
- **Section IX Previous Calendar Year Deductible Expenses.** Report nonreimbursed medical expenses paid by you or your spouse. Include expenses for medical and dental care, drugs, eyeglasses, Medicare, medical insurance premiums and other health care expenses paid by you for dependents and persons for whom you have a legal or moral obligation to support. Do not list expenses if you expect to receive reimbursement from insurance or other sources.
- **Section X Previous Calendar Year Net Worth.** Use a separate sheet of paper for additional dependent children.
  - Your net worth is the market value of all the interest and rights you have in any kind of property. However net worth does not include your single-family residence and a reasonable lot area surrounding it. It also does not include the personal things you use every day like your vehicle, clothing and furniture.

## Step 3: Submitting your application ...

#### What do I do when I have finished my application?

- Read Section V, Paperwork and Privacy Act Information, Section XI Consent to Copayments and Section XII, Assignment of Benefits.
- Make sure you sign and date VA Form 10-10EZ in Section XII. You or an individual to whom you have delegated your Power of
  Attorney must sign and date the form. If you sign with an "X", then you must have 2 people you know witness you as you sign. They
  must then sign the form and print their names. If the form is not signed and dated appropriately, VA will return it for you to
  complete. This will result in a delay in processing your application.
- Attach any continuation sheets and necessary material to your application.
- Where do I send my application? Mail the original application with a copy of your supporting materials to your local VA care facility. You can find the address in your local telephone book, by calling toll-free 1-877-222-VETS (8387), or on the Internet at http://www.va.gov.

OMB Approved No. 2900-0091 Estimated Burden Avg. 45 min. Expiration Date: 6/30/2007

Department of Vete	erans Affairs	APPLICAT	ION FOR	RHEALT	H BENEFITS	
		N I - GENERAL INFORMA	TION			
Federal law provides criminal pe or making a materially false state			ent for up to	5 years, for c	oncealing a material fact	
1. VETERAN'S NAME (Last, First, Middle Name)		2. OTHER NAMES USED	3. MOTHE	R'S MAIDEN NAME	4. GENDER  MALE FEMALE	
5. ARE YOU SPANISH, HISPANIC, OR LATINO?  YES NO	AMERICAN INDIAN	Ou may check more than one.) (Inf	☐ BLACK OR	AFRICAN AMERICA		
7. SOCIAL SECURITY NUMBER	9. DATE OF BIRTH (mm/dd/	(ייייייייייייייייייייייייייייייייייייי			10. RELIGION	
8. CLAIM NUMBER	9A. PLACE OF BIRTH (City of	and State)				
11. PERMANENT ADDRESS (Street)	1	11A. CITY		11B. STATE	11C. ZIP CODE (9 digits)	
11D. COUNTY	11E. HOME TELEF	PHONE NUMBER (Include area co	de) 11F.	E-MAIL ADDRESS		
11G. CELLULAR TELEPHONE NUMBER (Include ar	ea code)	11H. PAGER NUMBE	R (Include area co	ode)		
12. TYPE OF BENEFIT(S) APPLIED FOR (You may of	check more than one)	HEALTH SERVICES 1	NURSING HOME	DOMICILIA	RY DENTAL	
13. IF APPLYING FOR HEALTH SERVICES OR ENRO	OLLMENT, WHICH VA MEDICAI	L CENTER OR OUTPATIENT CLINI	C DO YOU PREFER	₹?		
14. DO YOU WANT AN APPOINTMENT WITH A VA D AVAILABLE?					ALTH CARE FACILITY?	
YES NO I am only en	rolling in case I need care is	n the future.	YES, LOCAT	ION:	□ NO	
16. CURRENT MARITAL STATUS (Check one)	MARRIED	NEVER MARRIED SEPA	RATED U	VIDOWED	DIVORCED UNKNOWN	
17. NAME, ADDRESS AND RELATIONSHIP OF NEXT	T OF KIN		17A. NEXT OF	KIN'S HOME TELEP	HONE NUMBER (Include area code)	
			17B. NEXT OF	KIN'S WORK TELEP	HONE NUMBER (Include area code)	
18. NAME, ADDRESS AND RELATIONSHIP OF EME	RGENCY CONTACT			NCY CONTACT'S HO area code)	ME TELEPHONE NUMBER	
				NCY CONTACT'S Wo area code)	ORK TELEPHONE NUMBER	
19. INDIVIDUAL TO RECEIVE POSSESSION OF YO THIS DOES NOT CONSTITUTE A WILL OR TRAN		FT ON PREMISES UNDER VA CON	ITROL AFTER YOU  EMERGENC		AT THE TIME OF DEATH. NOTE:	

VA FORM DEC 2005 10-10EZ PAGE 1

APPLICATION FOR HEALTH BENEFITS, Cont				VE	TERAN'S NAME (Last, First,	Middle)	SOCIAL SEC	JRITY NUI	MBER		
SECTI	ION II - INSURAI	NCE INFORM	IATION	(Use a	separate sheet for ad	ditional information)					
1. ARE YOU COVERED BY HEALTH INSUF through a spouse or another person)	_	overage NO	2. HEALT	TH INSUR	ANCE COMPANY NAME, ADI	DRESS AND TELEPHONE NU	IMBER				
3. NAME OF POLICY HOLDER											
4. POLICY NUMBER	5. GROUP CODE			П							
			YES	NO							
6. ARE YOU ELIGIBLE FOR MEDICAID?											
7. ARE YOU ENROLLED IN MEDICARE HO	SPITAL INSURANCE	PART A?			7A. EFFECTIVE DATE (mm/dd/yyyy)						
8. ARE YOU ENROLLED IN MEDICARE HO	SPITAL INSURANCE	PART B?			8A. EFFECTIVE DATE (mm/dd/yyyy)						
9. NAME EXACTLY AS IT APPEARS ON YO	OUR MEDICARE CAR	D	1	I	10. MEDICARE CLAIM NUM	MBER					
11. IS NEED FOR CARE DUE TO ON THE	JOB INJURY? (Check	one) YE	s 🗌	12. IS NEED FOR CARE DUE TO ACCIDENT? (Check One)  YES NO							
		SECTION	III - EMP	PLOYMI	ENT INFORMATION						
1. VETERAN'S EMPLOYMENT STATUS (Check one)  If employed or retired, complete item 1A  PART TIME PART TIME Date of retirement (mm/dd/yyyy)  1A. COMPANY NAME, ADDRESS AND TELEPHONE NUMBER  1A. COMPANY NAME, ADDRESS AND TELEPHONE NUMBER											
2. SPOUSE'S EMPLOYMENT STATUS (Check one)  If employed or retired, complete item 2A  PART TIME PART TIME Date of retirement (mm/dd/yyyy)  2A. COMPANY NAME, ADDRESS AND TELEPHONE NUMBER  PART TIME Date of retirement (mm/dd/yyyy)											
		SECTION IV	- MILITA	RY SE	RVICE INFORMATION	l					
1. LAST BRANCH OF SERVICE 1A. LAST ENTRY			DATE	1B. L	AST DISCHARGE DATE	1C. DISCHARGE TYPE	1D. MILITARY SE	RVICE NU	JMBER		
2. CHECK YES OR NO	<u>'</u>		YES	NO				YES	NO		
A. ARE YOU A PURPLE HEART AWARD RECIPIENT?					E1. ARE YOU RECEIVING VA COMPENSATION?	EYOU RECEIVING DISABILITY RETIREMENT PAY INSTEAD OF MPENSATION?					
B. ARE YOU A FORMER PRISONER OF WAR?						DO YOU NEED CARE OF CONDITIONS POTENTIALLY RELATED TO ERVICE IN SW ASIA DURING THE GULF WAR?					
C. DO YOU HAVE A VA SERVICE-CONNECTED RATING?					G. WERE YOU EXPOSED TO AGENT ORANGE WHILE SERVING IN VIETNAM?						
C1. IF YES, WHAT IS YOUR RATED PERCENTAGE?  9/0					H. WERE YOU EXPOSED TO RADIATION WHILE IN THE MILITARY?						
D. DID YOU SERVE IN COMBAT AFTER 11/11/1998?					I. DID YOU RECEIVE NOSE AND THROAT RADIUM TREATMENTS WHILE IN THE MILITARY?						
E. WAS YOUR DISCHARGE FROM MILITARY FOR A DISABILITY INCURRED OR AGGRAVATED IN THE LINE OF DUTY?					J. DO YOU HAVE A SPINAL CORD INJURY?						
	SECTION V - PA	PERWORK F	REDUCT	ION AC	CT AND PRIVACY AC	T INFORMATION					
The Department Deduction Act of 1005 requires us to notify you that this information collection is in accordance with the											

The Paperwork Reduction Act of 1995 requires us to notify you that this information collection is in accordance with the clearance requirements of Section 3507 of the Paperwork Reduction Act of 1995. We may not conduct or sponsor, and you are not required to respond to, a collection of information unless it displays a valid OMB number. We anticipate that the time expended by all individuals who must complete this form will average 45 minutes. This includes the time it will take to read instructions, gather the necessary facts and fill out the form.

**Privacy Act Information:** VA is asking you to provide the information on this form under 38 U.S.C. Sections 1705, 1710, 1712, and 1722 in order for VA to determine your eligibility for medical benefits. Information you supply may be verified through a computer-matching program. VA may disclose the information that you put on the form as permitted by law. VA may make a "routine use" disclosure of the information as outlined in the Privacy Act systems of records notices and in accordance with the VHA Notice of Privacy Practices. You do not have to provide the information to VA, but if you don't, VA may be unable to process your request and serve your medical needs. Failure to furnish the information will not have any affect on any other benefits to which you may be entitled. If you provide VA your Social Security Number, VA will use it to administer your VA benefits. VA may also use this information to identify veterans and persons claiming or receiving VA benefits and their records, and for other purposes authorized or required by law.

VA FORM DEC 2005 10-10EZ PAGE 2

APPLICATION FOR HEALTH BENEFITS, Continued				VETERAN'S NAME (Last, First, Middle)				SOCIAL SECURITY NUMBER			
		SECTION VI -	NCIAL DIS	DISCLOSURE							
Failure to disclose your previous year's financial information may affect your eligibility for health care benefits. Your financial information is used by VA to accurately determine if you should be responsible for copayments for office visits, pharmacy, inpatient, nursing home and long term care, and for some veterans, priority for enrollment. You are not required to provide this information. However, completing the financial disclosure section results in a more accurate determination of your eligibility for health care services/benefits.											
	NO, I DO NOT WISH TO PROVIDE INFORMATION IN SECTIONS VII THROUGH X. I understand that VA is currently not enrolling veterans who decline to provide financial information unless other special eligibility factors exist. However, if I am enrolled, I agree to pay the applicable VA copayments. Sign and date the application in Section XII.										
	SECTION VI	I - DEPENDENT INFORMATION	ON (L	Jse a sepai	rate sheet f	or addition	al dependents)				
1. SPC	1. SPOUSE'S NAME (Last, First, Middle Name)  2. CHILD'S NAME (Last, First, Middle Name)										
1A. SF	POUSE'S MAIDEN NAME			2A. CHILD'S RELATIONSHIP TO YOU (Check one)  Son Daughter Stepson Stepdaughter							
1B. SF	POUSE'S SOCIAL SECURITY NUMBER			2B. CHILD'S SOCIAL SECURITY NUMBER  2C. DATE CHILD BECAME YOUR DEPENDENT  (mm/dd/yyyy)							
1C. SF	POUSE'S DATE OF BIRTH (mm/dd/yyyy)	1D. DATE OF MARRIAGE (mm/dd/yy	yy)	2D. CHILD'S DATE OF BIRTH (mm/dd/yyyy)							
1E. SF	OUSE'S ADDRESS AND TELEPHONE NUMBE	R (Street, City, State, ZIP)		2E. WAS CHILD PERMANENTLY AND TOTALLY DISABLED BEFORE THE AGE OF 18?							
				2F. IF CHILD IS BETWEEN 18 AND 23 YEARS OF AGE, DID CHILD ATTEND SCHOOL LAST CALENDAR YEAR? YES NO							
	OUR SPOUSE OR DEPENDENT CHILD DID NO E AMOUNT YOU CONTRIBUTED TO THEIR SUI SPOUSE \$		R	2G. EXPENSES PAID BY YOUR DEPENDENT CHILD FOR COLLEGE, VOCATIONAL REHABILITATION OR TRAINING (e.g., tuition, books, materials)							
	SECTION VIII - PREVIOUS CA	ALENDAR YEAR GROSS AN (Use a separate si		for addition	nal depende	ents)		DENT			
		· · · · · · · · · · · · · · · · · · ·		VETER	AN	5	POUSE		CHILD 1		
EXC	ROSS ANNUAL INCOME FROM EMPLOYMENT LUDING INCOME FROM YOUR FARM, RANCH,	PROPERTY OR BUSINESS	\$			\$		\$			
	T INCOME FROM YOUR FARM, RANCH, PROI		\$	\$			\$				
	est, dividends). EXCLUDING WELFARE.	urtiy, compensation, pension	\$	\$				\$			
	S	ECTION IX - PREVIOUS CA	LEND	AR YEAR	DEDUCTIB	LE EXPEN	SES				
	TAL NON-REIMBURSED MEDICAL EXPENSES ance, hospital and nursing home) VA will calc					nedications, M	edicare, health	\$			
spou	se or child's information in Section VII.)			OUR DECEASED SPOUSE OR DEPENDENT CHILD (Also enter					\$		
	IOUNT YOU PAID LAST CALENDAR YEAR FOR LIST YOUR DEPENDENTS' EDUCATIONAL	L EXPENSES.						\$	1		
	SECTION X - FREV	IOUS CALENDAR YEAR NE	i wo	KIN (USE	VETE		SPOUSE	uents	CHILD 1		
	SH, AMOUNT IN BANK ACCOUNTS (e.g., checidual retirement accounts, stocks and bonds)	king and savings accounts, certificate	es of de	eposit,	\$		\$		\$		
2. MARKET VALUE OF LAND AND BUILDINGS MINUS MORTGAGES AND LIENS. (e.g., second h non-income producing property. Do not count your primary home.)					\$		\$		\$		
YOU	3. VALUE OF OTHER PROPERTY OR ASSETS (e.g., art, rare coins, collectables) MINUS THE AI YOU OWE ON THESE ITEMS. INCLUDE VALUE OF FARM, RANCH OR BUSINESS ASSETS. Excl. household effects and family vehicles.			MOUNT lude	\$ \$		\$		\$		
	SECTION XI - CONSENT TO COPAYMENTS										
If you are a 0% service-connected veteran and do not receive VA monetary benefits or a nonservice-connected veteran (and you are not an Ex-POW, Purple Heart Recipient, WWI veteran or VA pensioner) and your household income (or combined income and net worth) exceeds the established threshold, this application will be considered for enrollment, but only if you agree to pay VA copayments for treatment of your nonservice-connected conditions. <b>If you are such a veteran by signing this</b>											
application you are agreeing to pay the applicable VA copayment as required by law.  SECTION XII - ASSIGNMENT OF BENEFITS											
I understand that pursuant to 38 U.S.C. Section 1729, VA is authorized to recover or collect from my health plan (HP) for the reasonable charges of nonservice-connected VA medical care or services furnished or provided to me. I hereby authorize payment directly to VA from any HP under which I am covered (including coverage provided under my spouse's HP) that is responsible for payment of the charges for my medical care, including benefits otherwise payable to me or my spouse.											
ALL APPLICANTS MUST SIGN AND DATE THIS FORM. REFER TO INSTRUCTIONS WHICH DEFINE WHO CAN SIGN ON BEHALF OF THE VETERAN.											
SIGN	ATURE OF APPLICANT							DATI			

VA FORM DEC 2005 10-10EZ PAGE 3